

April 29, 2023

To  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai-400001

**Sub: Disclosure pursuant to 'Clause 2.2 b of Chapter XIV– Centralized Database for corporate bonds/ debentures of SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, for the year ended 31<sup>st</sup> March, 2023**

**Ref No.**

**Scrip Code 973800; Scrip ID 632MSHPL35 and ISIN INE000O07018 (Series A)**

**Scrip Code: 973802; Scrip ID 632MSHP35 and ISIN INE000O07026 (Series B)**

Dear Sirs,

Please find attached, Disclosure in annexure-A pursuant to 'Clause 2.2 b of Chapter XIV– Centralized Database for corporate bonds/ debentures of SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, for the year ended 31<sup>st</sup> March 2023.

This is for your information and records.

Thanking you

Yours faithfully,

**For Mangalwedha Solapur Highways Private Limited  
(Formerly known as DBL Mangalwedha Solapur Highways Private Limited)**



**Bhumika Chugh  
Company Secretary (M No. A44724)**

**LIST OF DATA FIELDS TO BE SUBMITTED BY ISSUER TO STOCK EXCHANGES ON A PERIODICAL BASIS (ONCE A YEAR) AND/OR 'AS AND WHEN' BASIS (EVENT BASED)**

**1. Listing Details:**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE000007018	22.02.2022	24.02.2022	3000	-	BSE LIMITED
2.	INE000007026	22.02.2022	24.02.2022	249	-	BSE LIMITED

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

**2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):**  
<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220224-40>

**3. Details of record date:**

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE000007018	September 15, 2022	Redemption	September 27, 2022
2.	INE000007018	September 15, 2022	Interest	September 27, 2022
3.	INE000007026	September 15, 2022	Redemption	September 27, 2022
4.	INE000007026	September 15, 2022	Interest	September 27, 2022
5.	INE000007018	March 15, 2023	Redemption	March 28, 2023
6.	INE000007018	March 15, 2023	Interest	March 28, 2023
7.	INE000007026	March 15, 2023	Redemption	March 28, 2023
8.	INE000007026	March 15, 2023	Interest	March 28, 2023

**4. Details of credit rating:**

**a) Current rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE00007018	Crisil Ratings	AAA	Stable	-	13.04.2023	Verified	08.08.2022
INE00007026	Crisil Ratings	AAA	Stable	-	13.04.2023	Verified	08.08.2022

**b) Earlier rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE00007018	Crisil Ratings	AAA	Stable	-	02.08.2022	Verified	02.08.2022
INE00007026	Crisil Ratings	AAA	Stable	-	02.08.2022	Verified	02.08.2022

**5. Payment Status:**

a) Whether Interest payment/redemption payment made (yes/ no): **Yes**

b) Details of interest payments:

Sr. No	Particulars	Details			
		Series-A INE000O7018	Series-B INE000O7026	Series-A INE000O7018	Series-B INE000O7026
1.	ISIN				
2.	Issue size	3,000,000,000	249,000,000	3,000,000,000	249,000,000
3.	Interest Amount to be paid on due date	INR 11,24,80,130	INR 93,44,322	INR 86,939,859	INR 7,410,631
4.	Frequency - quarterly/ monthly	Half Yearly	Half Yearly	Half Yearly	Half Yearly
5.	Change in frequency of payment (if any)	-	-	-	-
6.	Details of such change	-	-	-	-
7.	Interest payment record date	September 15, 2022	September 15, 2022	March 15, 2023	March 15, 2023
8.	Due date for interest payment (DD/MM/YYYY)	September 30, 2022	September 30, 2022	March 31, 2023	March 31, 2023
9.	Actual date for interest payment (DD/MM/YYYY)	September 27, 2022	September 27, 2022	March 28, 2023	March 28, 2023
10.	Amount of interest paid	INR 11,24,80,130	INR 93,44,322	INR 86,939,859	INR 7,410,631
11.	Date of last interest payment	-	-	September 27, 2022	September 27, 2022
12.	Reason for non-payment/ delay in payment	-	-	-	-

c) Details of redemption payments:

Sr. No.	Particulars	Details			
		Series-A INE000O7018	Series-B INE000O7026	Series-A INE000O7018	Series-B INE000O7026
1.	ISIN				
2.	Type of Redemption (full/partial)	Partial	Partial	Partial	Partial
3.	If partial redemption, then				
	a. By face value redemption	✓	✓	✓	✓
	b. By Quantity Redemption	N.A.	N.A.	N.A.	N.A.
4.	If redemption is based on quantity, specify, whether on: a. Lot Basis: b. Pro-rata Basis:	N.A.	N.A.	N.A.	N.A.
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption	Redemption	Redemption	Redemption
6.	Redemption date due to put option (if any)	N.A.	N.A.	N.A.	N.A.
7.	Redemption date due to call option (if any)	N.A.	N.A.	N.A.	N.A.
8.	Quantity redeemed (no. of NCDs)	N.A.	N.A.	N.A.	N.A.
9.	Due date for redemption/maturity	September 30, 2022	September 30, 2022	March 31, 2023	March 31, 2023
10.	Actual date for redemption	September 27, 2022	September 27, 2022	March 28, 2023	March 28, 2023
11.	Amount redeemed	INR 3,00,00,000	INR 24,90,000	INR 3,00,00,000	INR 24,90,000

12.	Outstanding amount (Rs.)	INR 2,892,000,000	INR 246,510,000	INR 2,862,000,000	INR 244,020,000
13.	Date of last Interest payment	September 27, 2022	September 27, 2022	March 28, 2023	March 28, 2023

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

Yours faithfully,

For **Mangalwedha Solapur Highways Private Limited**  
(Formerly known as DBL Mangalwedha Solapur Highways Private Limited)



**Bhumika Chugh**  
Company Secretary (M No. A44724)